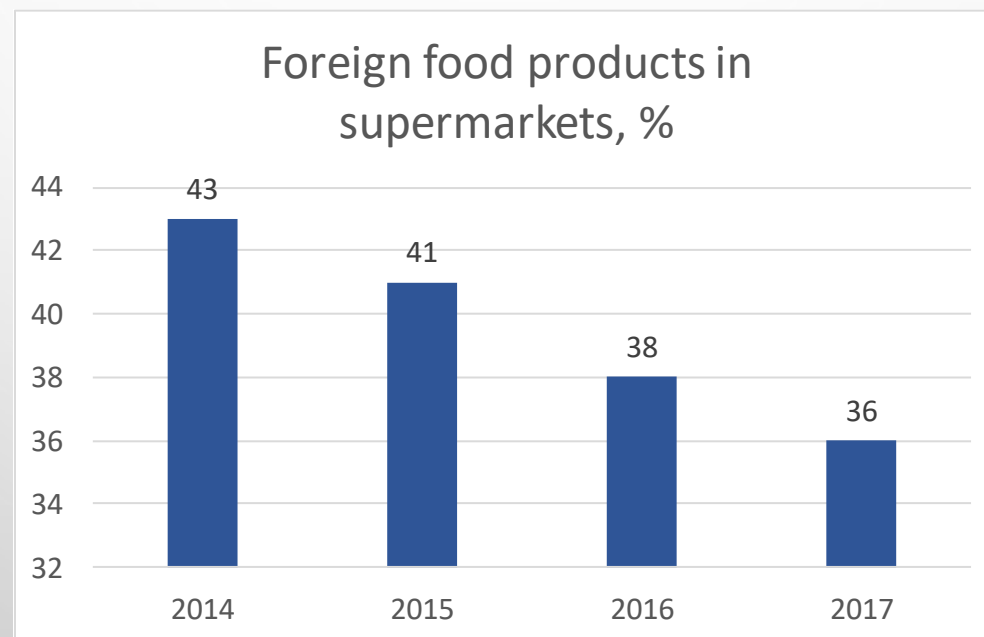




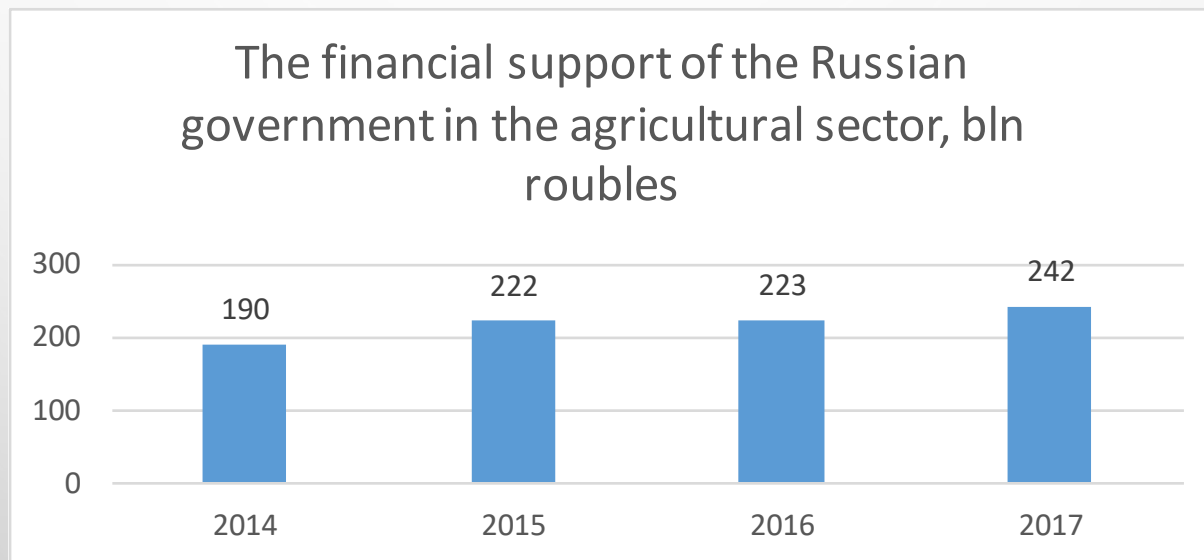
THE RUSSIAN PLACE IN GLOBAL VALUE CHAINS IN THE FRAME OF DIGITAL ECONOMY FORMATION

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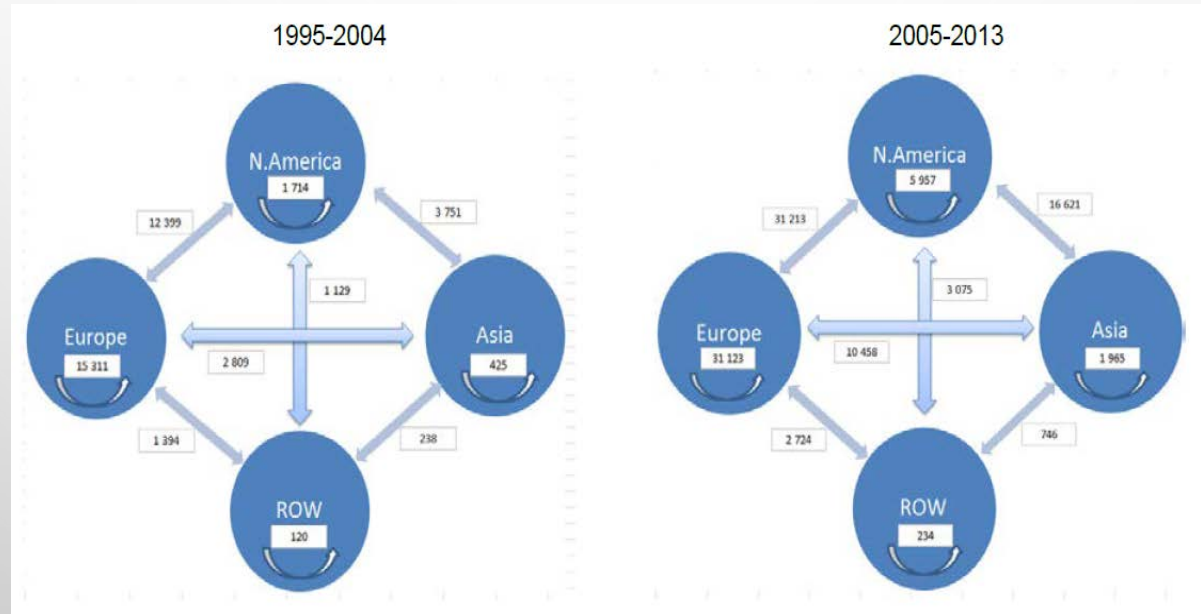
SHARE OF FOREIGN FOOD PRODUCTS IN SUPERMARKETS, %



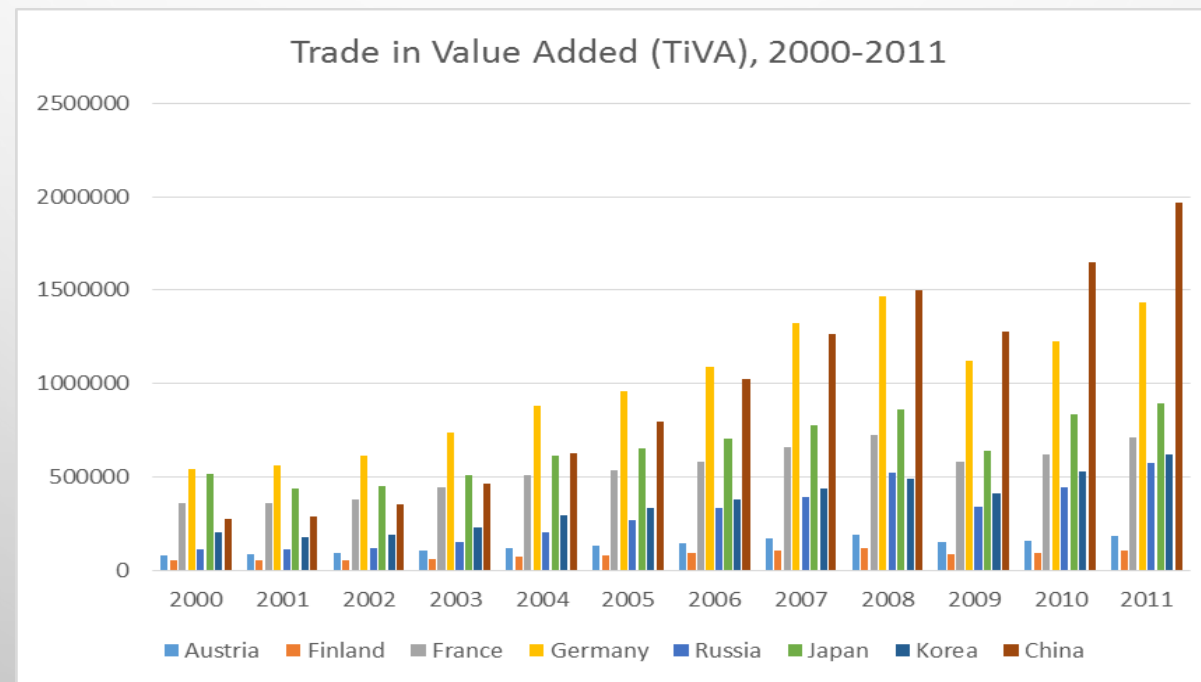
THE FINANCIAL SUPPORT OF THE RUSSIAN GOVERNMENT IN THE AGRICULTURAL SECTOR, BLN ROUBLES



INTERNATIONAL CO-INVENTION BY REGION (ABSOLUTE NUMBERS), 2017



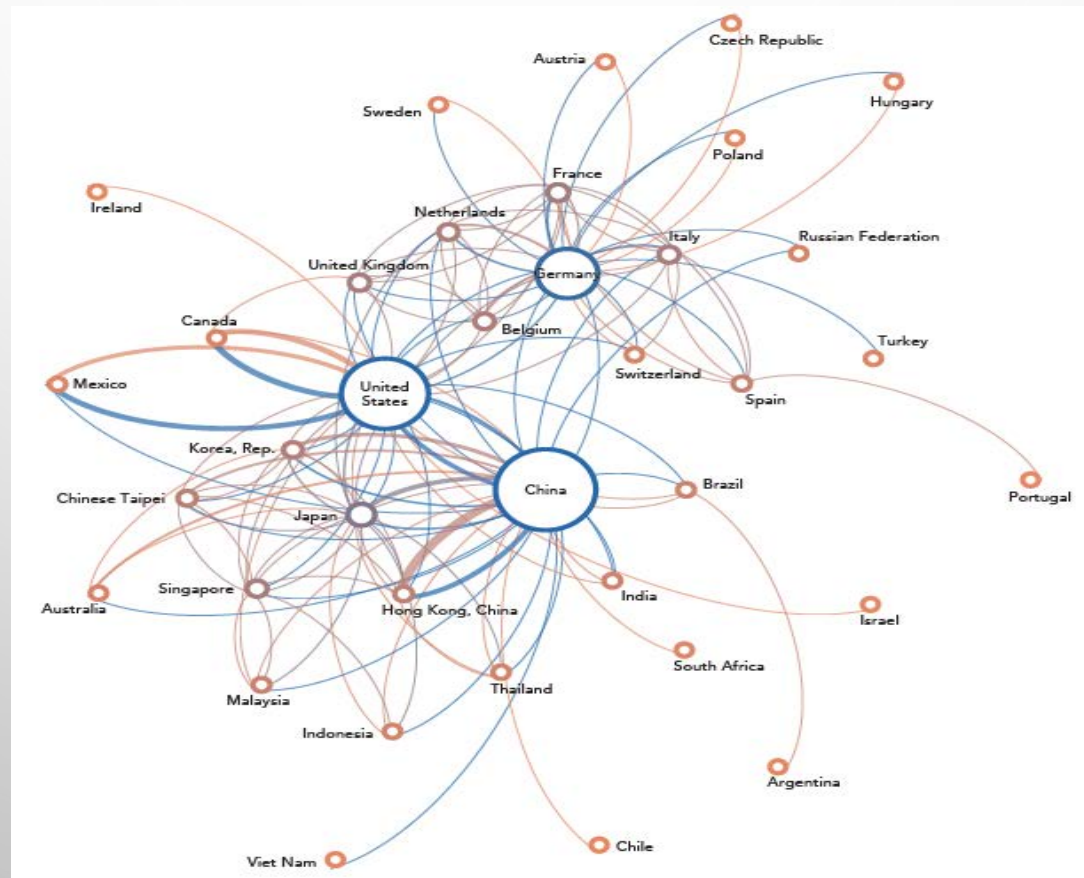
TRADE IN VALUE ADDED (TIVA), 2000-2011



THE LEVEL OF PARTICIPATION OF COUNTRIES IN GVC'S AT THE DIFFERENT STAGES OF PRODUCTION PROCESS, 2010

Country	Delivery of resources	Low technological production	Medium technological production	High technological production	Knowledge based services
Brazil	60%	5%	15%	5%	10%
China	10%	25%	20%	30%	5%
Costa Rica	20%	5%	5%	35%	15%
India	35%	15%	10%	5%	25%
Malaysia	30	10	15	30%	5%
Russia	75%	5%	10%	0%	5%
Singapore	20%	5%	15%	35%	15%
South Africa	55%	25%	5%	0%	5%

THE RUSSIAN PLACE IN TRADE NETWORKS BETWEEN COUNTRIES



DIGITAL ECONOMY TRENDS

- THE EMERGENCE OF NEW INSTRUMENTS AND METHODS FOR THE PRODUCTION OF GOODS AND SERVICES WITH IMPROVEMENT OF QUALITY AND EFFICIENCY OF THE WHOLE PROCESS IN THE PRODUCTION
- THE ECONOMY OF PLATFORMS WITH FURTHER TRANSFORMATION OF THE ROLE FOR HEAD OFFICE INSIDE GLOBAL VALUE CHAINS.
- THE CREATION OF NEW APPROACH IN THE RELATIONSHIPS WITH CONSUMERS. INFORMATION TECHNOLOGIES PERMIT THE PRINCIPLE OF MASS CUSTOMIZATION INSTEAD OF MASS PRODUCTION PRINCIPLE FOR GOODS AND SERVICES IN ACCORDANCE WITH A DEMAND OF CUSTOMERS.
- FAST GROWTH OF SMALL AND MEDIUM ENTERPRISES INCLUDING STARTUPS MAKES EXISTING GLOBAL VALUE CHAINS MORE COMPLICATED BECAUSE OF ADDITIONAL OUTSOURCING TASKS IN THE PRODUCTION CHAIN.
- THE MOVEMENT OF SOME PARTS IN THE PRODUCTION PROCESS TO THE HOME COUNTRY OF A HEAD COMPANY BECAUSE OF IMPLEMENTATION OF ROBOTS AND THEREFORE THE PROCESS OF COSTS DECREASING IN THE FRAME OF GROWING SALARIES IN EMERGING MARKETS

THE RUSSIAN PATH...

- THE CREATION AND MODERNIZATION OF NATIONAL COMPANIES WITH IMPLEMENTATION OF HIGH TECHNOLOGICAL PRODUCTION IN ADVANCED SELECTED SECTORS OF ECONOMY.
- THE QUALITY OF EXISTING NETWORKS AND OPPORTUNITY OF PARTICIPATION FOR NATIONAL COMPANIES IN GLOBAL VALUE CHAINS
- THE CREATION OF OWN NETWORKS BY NATIONAL COMPANIES IS POSSIBLE AT THE LEVEL OF EURASIAN UNION COUNTRIES AND PARTLY BRICS. THIS ENTAILS THE DEVELOPMENT OF RELEVANT MARKETS AND FURTHER DELIVERY OF PRODUCED GOODS AND ADDITIONALLY THE GROWTH OF INFLUENCE FOR THE RUSSIAN ECONOMY IN SUCH REGIONS

QUESTIONS

